Image# 12970911072 PAGE 1 / 25

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

TOTAL OX	or Other Than An	Authorized	Committe	ee		Office Use Only			
1. NAME OF COMMITTEE (in full)	TYPE OR PRINT ▼		mple: If typir r the lines.	g, type	12FE4M5				
Financial Services Rou	Financial Services Roundtable PAC								
ADDRESS (number and street)	1001 Pennsylvania Av	renue, NW							
	Suite 500 South								
Check if different than previously reported. (ACC)	Washington				DC	20004			
2. FEC IDENTIFICATION NU	MBER ▼	CITY 🛦		8	STATE A	ZIP CODE ▲			
C C00193177		3. IS THIS REPORT		IEW N) OR	AM (A)	ENDED			
4. TYPE OF REPORT (Choose One)	(b) Monthly Report Due On:	Feb 20 (M2) Mar 20 (M3)		May 20 (M5)	-	20 (M8) Nov 20 (M11) (Non-Election Year Only) 20 (M9) Dec 20 (M12)			
(a) Quarterly Reports:	H	, ,		, ,	H	(Non-Election Year Only)			
April 15 Quarterly Report (Q	<u>×</u>	Apr 20 (M4)		ul 20 (M7)	Oct 2	20 (M10) Jan 31 (YE)			
July 15 Quarterly Report (Q2	PRE-Election		Primary (12P	_	General (
October 15 Quarterly Report (QC	Report for t	ine:	Convention (120)	Special (1	(25)			
January 31 Year-End Report (YE	<u>=)</u>	Election on	M M /	D D /	Y Y Y Y	in the State of			
July 31 Mid-Year Report (Non-election Year Only) (MY)	(d) 30-Day POST-Elect Report for t		General (30G	i)	Runoff (3	OR) Special (30S)			
Termination Report (TER)	·	Election on	M = M /	D = D /	Y	in the State of			
5. Covering Period 03		012	through	03_	/ 31 /	2012			
I certify that I have examined this	s Report and to the be	est of my kno	wledge and b	elief it is true	e, correct and	complete.			
Type or Print Name of Treasurer	Mr. Richard Whiting								
Signature of Treasurer Mr. Ri	chard Whiting		[Electronically	Filed] Da	ate 04	13 / 2012			
NOTE: Submission of false, errone	ous, or incomplete infor	mation may su	bject the pers	on signing th	is Report to th	e penalties of 2 U.S.C. §437g.			
Office Use Only						FEC FORM 3X Rev. 12/2004			

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

Financial Services Roundtable PAC

Report Covering the Period: From: 03 01 2012 To: 03 31 2012

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1, 2012		96017.46
	(b) Cash on Hand at Beginning of Reporting Period	108619.13	
	(c) Total Receipts (from Line 19)	109381.36	184983.03
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	218000.49	281000.49
7.	Total Disbursements (from Line 31)	44500.00	107500.00
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	173500.49	173500.49
9.	Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	

×

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

FEC Form 3X (Rev. 06/2004)

Write or Type Committee Name

I	Financ	rial Se	rvices	Rour	dtable	PAC
П	ı ıııaıı	лат ОС		i (Oui	idiabic	1 / 10

	3	03 31 / 2012
I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees	11250.00	12250.00
(i) Itemized (use Schedule A)		
(ii) Unitemized(iii) TOTAL (add	130.00	230.00
Lines 11(a)(i) and (ii)▶	11380.00	12480.00
(b) Political Party Committees	0.00	0.00
(such as PACs)(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry	93000.00	167500.00
Totals to Line 33, page 5)	104380.00	179980.00
Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received 15. Offsets To Operating Expenditures (Refunds Relates at)	0.00	0.00
(Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
to Federal Candidates and Other Political Committees	5000.00	5000.00
Other Federal Receipts (Dividends, Interest, etc.) Transfers from Non-Federal and Levin Funds (a) Non-Federal Associate	1.36	3.03
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))	0.00	0.00
19. Total Receipts (add Lines 11(d),		
12, 13, 14, 15, 16, 17, and 18(c))	109381.36	184983.03
20. Total Federal Receipts (subtract Line 18(c) from Line 19)▶	109381.36	184983.03

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	rsements COLUMN A Total This Period		
Operating Expenditures: — (a) Allocated Federal/Non-Federal	rotal fillo i circu	Calendar Year-to-Date	
Activity (from Schedule H4)			
(i) Federal Share	0.00	0.00	
	0.00	0.00	
(ii) Non-Federal Share	0.00	0.00	
(b) Other Federal Operating	0.00	0.00	
Expenditures(c) Total Operating Expenditures	0.00	0.00	
(add 21(a)(i), (a)(ii), and (b))▶	0.00	0.00	
Transfers to Affiliated/Other Party	7		
Committees	0.00	0.00	
Contributions to Federal Candidates/Committees			
and Other Political Committees	44500.00	107500.00	
Independent Expenditures	0.00	0.00	
(use Schedule E) Coordinated Party Expenditures	0.00	0.00	
(2 U.S.C. §441a(d)) (use Schedule F)	0.00	0.00	
(use Scriedule F)	7	0.00	
Loan Repayments Made	0.00	0.00	
25an riopaymone made			
Loans Made	0.00	0.00	
Refunds of Contributions To: (a) Individuals/Persons Other			
Than Political Committees	0.00	0.00	
Ī			
(b) Political Party Committees	0.00	0.00	
(c) Other Political Committees	0.00	0.00	
(such as PACs)	0.00	7	
(d) Total Contribution Refunds			
(add Lines 28(a), (b), and (c))▶	0.00	0.00	
Other Disbursements	0.00	0.00	
_	, , , , , , , , , , , , , , , , , , , ,		
Federal Election Activity (2 U.S.C. §431(20))			
(a) Allocated Federal Election Activity			
(from Schedule H6) (i) Federal Share	0.00	0.00	
(i) Federal Strate			
(ii) "Levin" Share	0.00	0.00	
(b) Federal Election Activity Paid Entirely			
With Federal Funds	0.00	0.00	
(c) Total Federal Election Activity (add			
Lines 30(a)(i), 30(a)(ii) and 30(b))▶	0.00	0.00	
-			
Total Disbursements (add Lines 21(c), 22,	4450000		
23, 24, 25, 26, 27, 28(d), 29 and 30(c))	44500.00	107500.00	
Total Federal Disbursements			
(subtract Line 21(a)(ii) and Line 30(a)(ii)			
from Line 31)	44500.00	107500.00	

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
3. Total Contributions (other than loans) (from Line 11(d), page 3)	104380.00	179980.00
4. Total Contribution Refunds (from Line 28(d))	0.00	0.00
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	104380.00	179980.00
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	0.00	0.00
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
3. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

FOR LINE NUMBER: **PAGE** 6 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 12 11c

25

Detailed Summary Page 14 13 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Financial Services Roundtable PAC Full Name (Last, First, Middle Initial) MS Anne Wallace Date of Receipt Mailing Address 3 Barranco Ct 05 2012 City Zip Code State Transaction ID: A0C536335DD3C48AB933 MD Towson 21204-4203 Amount of Each Receipt this Period FEC ID number of contributing C 1000.00 federal political committee. Name of Employer Occupation Financial Services Roundtable, The Lawyer Receipt For: Aggregate Year-to-Date ▼ Primary General 1000.00 Other (specify) Full Name (Last, First, Middle Initial) B. Mr. Steve Bartlett Date of Receipt Mailing Address 3615 N. Pocomoke Street 03 13 2012 City State Zip Code Transaction ID: A0126BDD0C6C94CCBA69 VA Arlington 22213-1400 Amount of Each Receipt this Period FEC ID number of contributing 250.00 federal political committee. Name of Employer Occupation The Financial Services Roundtable President Receipt For: Aggregate Year-to-Date ▼ Primary General 250.00 Other (specify) Full Name (Last, First, Middle Initial) c. John R Strangfeld Date of Receipt Mailing Address 30 Chapin Rd 03 13 2012 City Zip Code State Transaction ID: A94D673BCC70942658D7 NJ Bernardsville 07924-1102 Amount of Each Receipt this Period FEC ID number of contributing 5000.00 С federal political committee. Name of Employer Occupation Prudential Insurance Company of Americ Executive Receipt For: Aggregate Year-to-Date ▼ Primary General 5000.00 Other (specify) 6250.00 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only)..... 9 - 9

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

FOR LINE NUMBER: **PAGE** 7 OF 25 Use separate schedule(s) (check only one) X 11a 11b 12 11c

for each category of the Detailed Summary Page 14 13 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Financial Services Roundtable PAC Full Name (Last, First, Middle Initial) Mr Roger Hochschild Date of Receipt Mailing Address 1191 Lindenwood Drive 2012 21 City State Zip Code Transaction ID: A24BE12FF27254B4C955 Winnetka IL 60093-3721 Amount of Each Receipt this Period FEC ID number of contributing C 2000.00 federal political committee. Name of Employer Occupation Discover Financial Banker Receipt For: Aggregate Year-to-Date ▼ Primary General 2000.00 Other (specify) Full Name (Last, First, Middle Initial) B. Mr Daryl W Nelms Date of Receipt Mailing Address 620 Broadsmoore Dr. 03 21 2012 City State Zip Code Transaction ID: A537F8D5F307F417EBD4 IL Lake Forest 60045-2771 Amount of Each Receipt this Period FEC ID number of contributing C 3000.00 federal political committee. Name of Employer Occupation Discover Financial Banker Receipt For: Aggregate Year-to-Date ▼ Primary General 3000.00 Other (specify) Full Name (Last, First, Middle Initial) Date of Receipt Mailing Address City State Zip Code Amount of Each Receipt this Period FEC ID number of contributing C federal political committee. Name of Employer Occupation Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) 5000.00 SUBTOTAL of Receipts This Page (optional)..... 11250.00 TOTAL This Period (last page this line number only).....

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS			Use separate schedule(s)	FOR LINE NUMBER: PAGE 8 OF 25 (check only one)								
			for each category of the Detailed Summary Page	11a 13	11b	X 11c	12 16	17				
or for commercial pur	rposes, other than using th		ay not be sold or used by any peddress of any political committee									
NAME OF COMM Financial Se	rvices Roundtable	PAC										
Full Name (Last, F Keycorp Advoom				Date of	of Receipt	D / Y	- Y - Y -	Y				
			7: 0 !	03	05	┚┖	2012					
City Cleveland		State OH	Zip Code 44114		nsaction ID : nt of Each F			903909				
FEC ID number of federal political co	o o	C coo	0073155	Amoun	int of Lacif i	receipt till	5000.	00				
Name of Employe	r	Occupation										
Receipt For: Primary Other (speci	General fy) ▼	Aggregate	Year-to-Date ▼ 5000.00									
Full Name (Last, F 3. Fifth Third Ba l	First, Middle Initial)			Date of	of Receipt							
-	8 Fountain Square Plaza				M = M / D = D / Y = Y = Y							
City		State	Zip Code	Tran	saction ID :	AB64C30		47ADBB3				
Cincinnati		OH	45263	Amour	nt of Each F	Receipt thi	s Period					
FEC ID number of federal political co	mmittee.		290502				5000.0	00				
Name of Employer	r	Occupation										
Receipt For: Primary	General	Aggregate	Year-to-Date ▼	.								
Other (speci			5000.00									
Full Name (Last, F SUNTRUST	First, Middle Initial)			Date of	of Receipt							
Mailing Address g	919 EAST MAIN STREET			03			2012	Y				
City RICHMOND		State VA	Zip Code 23219	Tran	nsaction ID nt of Each F	: A27BF01	FE8C054	IAF6BA6				
FEC ID number of contributing federal political committee.			0386524		,	,	5000.	00				
Name of Employe	r	Occupation										
Receipt For: Primary Other (speci	General fy) ▼	Aggregate	Year-to-Date ▼ 5000.00									
SUBTOTAL of Rece	eipts This Page (optional)						15000.0	00				

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9 OF 25 (check only one) 11a 11b X 11c 12 13 14 15 16 17
Any information copied from such Reports and St or for commercial purposes, other than using the NAME OF COMMITTEE (In Full) Financial Services Roundtable F	name and address of any political commi	y person for the purpose of soliciting contributions ttee to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Bank of America Corporation State an Mailing Address 600 Peachtree Street NE City Atlanta FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	d Federal PAC State Zip Code GA 30308 C C00043489 Occupation Aggregate Year-to-Date ▼	Date of Receipt 03 05 2012 Transaction ID: A9D8B9F5E8684412C93C Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) Comerica Inc. PAC Mailing Address C/O PAC SERVICES Mail Code 2250 City Detroit FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify) Other (specify)	State Zip Code MI 45275 C C00393173 Occupation Aggregate Year-to-Date ▼	Date of Receipt 03 05 2012 Transaction ID : A954266C118D34C45B01 Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) BANCORP SOUTH BANK PAC Mailing Address 201 South Spring Street One Mississippi Plaza City Tupelo FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	State Zip Code MS 38804 C C00183962 Occupation Aggregate Year-to-Date ▼ 5000.00	Date of Receipt 03 05 2012 Transaction ID: AF70FC0F07D254A15A70 Amount of Each Receipt this Period 5000.00
SUBTOTAL of Receipts This Page (optional)		15000.00

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS			Use separate schedule(s)	FOR LINE NUMBER: PAGE 10 OF 25 (check only one)								
			for each category of the Detailed Summary Page	11a 11b X 11c 12 13 14 15 16 17								
	y information copied from such Reports and S for commercial purposes, other than using the											
	NAME OF COMMITTEE (In Full) Financial Services Roundtable F	PAC										
Α.	Full Name (Last, First, Middle Initial) BancWest Corp. PAC			Date of Receipt								
	Mailing Address 180 Montgomery Street 25th Floor			03 13 2012								
	City San Francisco	State CA	Zip Code 94104	Transaction ID : A95F8B71A78394A6FB50 Amount of Each Receipt this Period								
	FEC ID number of contributing federal political committee.	C co	0418764	5000.00								
	Name of Employer	Occupation										
	Receipt For:	Aggregate	Year-to-Date ▼									
	Primary General Other (specify) ▼		5000.00									
В.	Full Name (Last, First, Middle Initial) MANUFACTURERS AND TRADE TRUST COM	IPANY POLIT	TICAL ACTION COMMITTEE (M	Date of Receipt								
	Mailing Address One M&T Plaza 19th Floor			03 13 2012								
	City Buffalo	State NY	Zip Code 14203	Transaction ID : A3528481CE47A41929E6 Amount of Each Receipt this Period								
	FEC ID number of contributing federal political committee.	C co	0137273	5000.00								
	Name of Employer	Occupation										
	Receipt For: Primary General	Aggregate	Year-to-Date ▼									
	Other (specify) ▼		5000.00									
<u>с.</u>	Full Name (Last, First, Middle Initial) Hartford Advocates Fund, The			Date of Receipt								
	Mailing Address One Hartford Plaza			03 13 2012								
	City Hartford	State CT	Zip Code 06155	Transaction ID : A0AFC30D46C27495889D Amount of Each Receipt this Period								
	FEC ID number of contributing federal political committee.	C co	0168864	5000.00								
	Name of Employer	Occupation										
	Receipt For: Primary General Other (specify) ▼	Aggregate	Year-to-Date ▼ 5000.00									
s	UBTOTAL of Receipts This Page (optional)			15000.00								
Т	OTAL This Period (last page this line number	only)										

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS	for e	separate schedule(s) each category of the ailed Summary Page	FOR LINE NUMBER: PAGE 11 OF 25 (check only one) 11a 11b X 11c 12 13 14 15 16 17
Any information copied from such Reports and S or for commercial purposes, other than using the NAME OF COMMITTEE (In Full) Financial Services Roundtable F	name and address	pe sold or used by any pe of any political committee	erson for the purpose of soliciting contributions to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Edward Jones PAC Mailing Address 1255 Manchester Road City St. Louis FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)			Date of Receipt 03 13 2012 Transaction ID: A0CD74F7F44C34BE986B Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) LPL Financial Corp. PAC Mailing Address One Beacon Street 22nd Floor City Boston FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)			Date of Receipt 03 21 2012 Transaction ID : ADB5382A1382441A9B02 Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) JP Morgan Chase & Co. State and Mailing Address 230 Park Avenue 21st Floor City New York FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	State Ziņ		Date of Receipt 03 21 2012 Transaction ID : AA23D7B7B0E18490681D Amount of Each Receipt this Period 5000.00
SUBTOTAL of Receipts This Page (optional)		·····	15000.00

S 17

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS			Use separate schedule(s) for each category of the		FOR LINE NUMBER: PAGE 12 OF 25 (check only one)							
			Detailed Summary Page	$I \vdash \vdash$	11a 13	\vdash	11b 14	 		\vdash	12	17
	ses, other than using th		ay not be sold or used by any poddress of any political committee	erson for	the		ose o	of soli				ons
	ices Roundtable	PAC				_						
	and Trust Company			Da	ate of	Re	ceipt					
PO B	Acct and Financial Repo			IV	03	/	2	- 1	Y		012	
City Winston-Salem		State NC	Zip Code 27102								D0B040	C8B89
FEC ID number of co	•		0075291	Am	nount	of	Each	Rece	ipt th	nis P	eriod 5000.0	00
Name of Employer		Occupation										
Receipt For:	_	Aggregate	Year-to-Date ▼									
Other (specify)	General ▼		5000.00									
Full Name (Last, First Swiss RE American)		AC		Da	ate of	Re	ceipt					
Mailing Address 175 I	King Street			IM	O3 26 2012 Transaction ID: A3713C698D53B4EEF8A Amount of Each Receipt this Period 2500.00							
City Armonk		State NY	Zip Code 10504									EF8A
FEC ID number of co	•		0462564									0
Name of Employer		Occupation										
Receipt For: Primary Other (specify)	General ▼	Aggregate	Year-to-Date ▼ 2500.00]								
Full Name (Last, First	t, Middle Initial)			Da	ate of	Re	ceint					
Mailing Address 151	Farmington Avenue 1 Legal P-3			_	03	/	2	_	Y		012	
City Hartford		State CT	Zip Code 06156				ion ID Each				A92E8 Period	4C589
FEC ID number of co federal political comm	· ·	C co	0184028			_	,		7		5000.0	00
Name of Employer		Occupation										
Receipt For: Primary Other (specify)	General ▼	Aggregate	Year-to-Date ▼ 5000.00]								
SUBTOTAL of Receipts	s This Page (optional)				Ξ				7	1	2500.0	0
TOTAL This Period (las	st page this line numbe	r only)							1			

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS	Use separate sche for each category of Detailed Summary	of the Page 11a 11b X 11c 12
Any information copied from such Reports and St or for commercial purposes, other than using the NAME OF COMMITTEE (In Full) Financial Services Roundtable F	name and address of any political	by any person for the purpose of soliciting contributions committee to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Principal Life Insurance Co. PAC Mailing Address 711 High Street Government Relations City Des Moines FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify) Other (specify)	State Zip Code IA 50392 C C00128918 Occupation Aggregate Year-to-Date ▼	Date of Receipt 03 26 2012 Transaction ID: A3B4FC21DA8A345A8821 Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) Chubb Corporation PAC, The Mailing Address 15 Mountain View Road P.O. Box 1651 City Warren FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	State Zip Code NJ 07059 C C00229203 Occupation Aggregate Year-to-Date ▼	Date of Receipt 03 26 2012 Transaction ID: ADCDE2F58A6BA4B909E9 Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) TD Bank NA Political Action Commodition Address 317 MADISON AVENUE City New York FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	State Zip Code NY 10017 C C00501429 Occupation Aggregate Year-to-Date ▼	Date of Receipt M
SUBTOTAL of Receipts This Page (optional)		12500.00

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS)	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 14 OF 25 (check only one) 11a 11b X 11c 12 13 14 15 16 17
Any information copied from such Reports and or for commercial purposes, other than using to NAME OF COMMITTEE (In Full) Financial Services Roundtable	he name and a		erson for the purpose of soliciting contributions e to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Allianz/Fireman's PAC Mailing Address 591 Redwood Highway #4000 City Mill Valley FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	Occupation	Zip Code 94941 0095109 Year-to-Date ▼	Date of Receipt 03 30 2012 Transaction ID: AAD8795B66E7F46BCBE4 Amount of Each Receipt this Period 3000.00
Full Name (Last, First, Middle Initial) COMPASS BANCPAC Mailing Address PO Box 10566 City Birmingham FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	Occupation	Zip Code 35296 0142596 1 Year-to-Date ▼	Date of Receipt 03 30 2012 Transaction ID: A3A67685F4C1345EEA7C Amount of Each Receipt this Period 5000.00
Full Name (Last, First, Middle Initial) Mailing Address City FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary General Other (specify)	State C Occupation Aggregate	Zip Code Year-to-Date ▼	Date of Receipt M M / D D / Y Y Y Y Y Y Y Amount of Each Receipt this Period
SUBTOTAL of Receipts This Page (optional).			8000.00

93000.00

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS	Use separate schedule(s) for each category of the	FOR LINE NUMBER: PAGE 15 OF 25 (check only one)
	Detailed Summary Page	13 14 15 X 16 17
Any information copied from such Reports and Sta or for commercial purposes, other than using the r		
NAME OF COMMITTEE (In Full) Financial Services Roundtable P	AC	
Full Name (Last, First, Middle Initial) Nelson 2012 Mailing Address PO Box 8666 City Omaha FEC ID number of contributing federal political committee. Name of Employer Receipt For: Primary Other (specify) Full Name (Last, First, Middle Initial) Mailing Address City FEC ID number of contributing federal political committee.	State Zip Code NE 68108 C C00432401 Occupation Aggregate Year-to-Date ▼ 5000.00 State Zip Code	Date of Receipt Mark
Name of Employer	Occupation	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼	
Full Name (Last, First, Middle Initial)		Date of Receipt
Mailing Address		M = M / D = D / Y = Y = Y
City	State Zip Code	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	Amount of Each necept this Period
Name of Employer	Occupation	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼	
SUBTOTAL of Receipts This Page (optional)		5000.00

5000.00

SCHEDULE B (FEC Form 3X)	Llos concrete caladada (a)	FOR LINE NUMBER: PAGE 16 OF 25						
ITEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the Detailed Summary Page	(check only 21b	one) 22 X 23 24 25 28a 28b 28c 29	26 30b				
Any information copied from such Reports and Stater		sed by any perso	on for the purpose of soliciting contribution	ons				
or for commercial purposes, other than using the nar	ne and address of any politi	car committee to	Solicit contributions from such committee	e. ——				
NAME OF COMMITTEE (In Full)	0							
Financial Services Roundtable PA	C							
Full Name (Last, First, Middle Initial)								
A. Cleaver For Congress			Date of Disbursement					
Mailing Address 4801 Main Street, Suite 1000			03 28 2012					
City	State Zip Code		Transaction ID : BD03174D4AA1A4	00D A E				
Kansas City	MO 64112		Transaction id . BD0317404AATA4	OODAL				
Purpose of Disbursement			Amount of Each Disbursement this Pe	eriod				
Candidate Name		Category/		-				
Rep. Emanuel Cleaver II		Type	1500.0	00				
	ment For: 2012 Primary General Other (specify) ▼							
State: MO District: 05								
Full Name (Last, First, Middle Initial)								
B. Moore For Congress			Date of Disbursement					
Mailing Address PO Box 16646			03 13 2012					
•	State Zip Code		Transaction ID : B4C556E6BA8B34	D9382				
Milwaukee Purpose of Disbursement	WI 53216							
		1::11	Amount of Each Disbursement this Pe	eriod				
Candidate Name		Category/	1000.0	00				
Rep. Gwen Moore		Type	1000.0					
	ment For: 2012 Primary ☐ General Other (specify) ▼							
Full Name (Last, First, Middle Initial)								
C. Montanans For Tester			Date of Disbursement					
Mailing Address PO Box 1135			03 26 2012					
City	State Zip Code		Towns at law ID DDAFFT00AD40F4	05000				
Helena	MT 59624		Transaction ID : BDA5F732AD19E4	2F9B60				
Purpose of Disbursement								
Candidate Name			Amount of Each Disbursement this Pe	eriod				
Sen. Jon Tester		Category/	2500.0	00				
	ment For: 2012	Туре						
Senate	Primary Seneral							
President State: MT District:	Other (specify)							
State. IVII District.				-				
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SCHEDULE B (FEC Fo			FOR LINE NUMBER: PAGE 17 OF 25						
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NAME OF COMMITTEE (In Full)	<u> </u>		71						
Financial Services Rou	undtable PA0	2							
Full Name (Last, First, Middle Ini	tial)								
A. Friends Of John Thune					Date o	f Disbursei	ment		
					M = M	/ D	D / Y	YY	Υ
Mailing Address PO Box 841					03	26	5	2012	
City		State	Zip Code						
Sioux Falls		SD	57101		Trans	saction ID	: B6D6F907	/F9FEC	4F068CB
Purpose of Disbursement					1				
					Amoun	t of Each	Disburseme	nt this F	Period
Candidate Name				Category/				2500	0.00
Sen. John Thune Office Sought: House	Disbursen	nont For:	2012	Туре		7	7		
Senate		Primary	General						
President		Other (sp							
State: SD District:		` .	•						
Full Name (Last, First, Middle Ini	tial)								
B. Neugebauer Congress	ional Comm	ittee			Date o	f Disbursei	ment		
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Mailing Address PO Box 54175					03	05	5	2012	
City	5	State TX	Zip Code		Trans	saction ID	: B2F6CEB	FD02A/	A4A24B3
Lubbock Purpose of Disbursement		17	79453		-				
r dipose of Biosurcoment					Amoun	t of Each	Disburseme	ent this f	Period
Candidate Name				Category/					
Rep. Randy Neugebau				Type		,	,	2000	0.00
Office Sought: House	Disbursen								
Senate		Primary	General						
President		Other (sp	ecity) 🔻						
State: TX District: 19	1° - 1\								
Full Name (Last, First, Middle Ini	,				Date o	f Disbursei	ment		
C. Gary Miller For Congre	255				M M			V	V
Mailing Address 721 S. Brea Car	yon Road, Suite 7				03				
City		State	Zip Code						
Diamond Bar		CA	91789		Trans	saction ID	: BD0566E	3BB505	424C967
Purpose of Disbursement					1				
					Amoun	t of Each	Disburseme	nt this F	Period
Candidate Name				Category/				1000	00
Rep. Gary G. Miller				Type		,		1000	7.00
Office Sought: House	Disbursen								
Senate President		Primary Other (en	General						
State: CA District: 42		Other (sp	√ Vicinity)						
Janes GA Biotilot. 42									
SUBTOTAL of Disbursements This	Page (optional)							5500	.00
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SCHEDULE B (FEC Form 3X)	Han agreement of the state of t	FOR LINE		PAGE 18 OF 25
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	Detailed Summary Page		22 X 23 28b	24 25 26 28c 29 30b
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or for commercial purposes, other than using the na	me and address of any po	litical committee to	solicit contributions fr	om such committee.
NAME OF COMMITTEE (In Full)				
Financial Services Roundtable PA	C			
Full Name (Last, First, Middle Initial)				
A. Jeff Flake For Us Senate Inc			Date of Disburseme	_
Mailing Address PO Box 12512			03 26	2012
City	State Zip Code		Transaction ID : I	B3BC5B38437AE4251B0E
Tempe	AZ 85284		Transaction iD . I	535C3530437AE423160E
Purpose of Disbursement			Amount of Each Di	sbursement this Period
Candidate Name		Category/		
Rep. Jeff Flake		Type		2500.00
	ment For: 2012			
Senate President	Primary			
State: AZ District: 06	Carier (apoony) ▼			
Full Name (Last, First, Middle Initial)				
B. ROBERT HURT FOR CONGRES	S		Date of Disburseme	ent
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Mailing Address PO Box 2			03 05	2012
City Chatham	State Zip Code VA 24531		Transaction ID:	BBD8C137638A34424992
Purpose of Disbursement	24001			
			Amount of Each Di	sbursement this Period
Candidate Name		Category/		1000.00
Rep. Robert Hurt Office Sought: House Disburse	mant Fam. 2012	Туре		1000.00
	ment For: 2012 Primary General			
President	Other (specify)			
State: VA District: 05	, , , , , , , , , , , , , , , , , , ,			
Full Name (Last, First, Middle Initial)				
C. Mccaskill For Missouri 2012			Date of Disburseme	_
Mailing Address 700 13th Street Nw			03 / 26	2012
Suite 600				
City	State Zip Code		Transaction ID :	B02E387957EE9489AB04
Washington Purpose of Disbursement	DC 20005			
r dipose of Disbursement			Amount of Each Di	sbursement this Period
Candidate Name		Category/	Amount of Lacif Di	
Sen. Claire McCaskill		Type		2000.00
	ment For: 2012			
Senate President	Primary General			
State: MO District:	Other (specify)			
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	for commercial purposes, other than using the name									
	NAME OF COMMITTEE (In Full)	_								
$ \rangle$	Financial Services Roundtable PAC	3								
_	Full Name (Last, First, Middle Initial)									
A.	Crowley For Congress					f Disburs				
	Mailing Address 84-56 Grand Avenue				03		26		012	Y
	City	State	Zip Code		Trans	saction ID) · B5/F	45030	.B72C	4DD2A86
	Elmhurst	NY	11373		IIalis	saction it) . DJ4L	-43030	,6720	4DD2A00
	Purpose of Disbursement				Amoun	t of Each	Disbur	semen	t this	Period
	Candidate Name			Category/				-	4001	00
	Rep. Joseph Crowley			Type		- 7		,	1000).00
		Primary	General							
	State: NY District: 07	Other (sp	ecify) 🔻							
_	Full Name (Last, First, Middle Initial)									
В.	•				Date o	f Disburs		V	Y	V
	Mailing Address 46-001 Kamehameha Hwy Suite 301				03		05		012	Y
	City S Kaneohe	State HI	Zip Code 96744		Trans	saction II) : BA6	FFEA7	C23BI	E4EC897
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	Candidate Name				Amoun	t of Each	Disbui	Semen	t tills	renou
	Linda Lingle			Category/ Type					2500	0.00
	Office Sought: House Disbursem	nent For:	2012	71		,				
		Primary	General							
	State: HI District:	Other (spo	ecify) 🔻							
_	Full Name (Last, First, Middle Initial)				-					
C.	Friends Of Carolyn Mccarthy					f Disburs				
	Mailing Address 151 Linden Road				03		26		012	Y
	City	State	Zip Code							
	-	NY	11501		Trans	saction IE	: BBE	5987C	8B1AF	4BB6B7
	Purpose of Disbursement									
	Out d'Ada Name				Amoun	t of Each	Disbur	semen	t this	Period
	Candidate Name Pan Carolyn McCarthy			Category/					1000	0.00
	Rep. Carolyn McCarthy Office Sought: House Disbursen	nent For	2012	Туре		7		7		
		Primary Other (spe	General							
_	State: NY District: 04									
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or for commercial purposes, other than using the na				
NAME OF COMMITTEE (In Full)				
Financial Services Roundtable PA	AC .			
Full Name (Last, First, Middle Initial)				
A. Neugebauer Congressional Comr	nittee		Date of Disburseme	
Mailing Address PO Box 54175			03 / 05	2012
City	State Zip Code		Transaction ID - B	0A344331FFDB472BA7E
Lubbock	TX 79453		mansaction ib . B	0A344331FFDB472BA7B
Purpose of Disbursement			Amount of Each Dis	bursement this Period
Candidate Name		Category/		500.00
Rep. Randy Neugebauer	amout Fam. Co.: 2	Type		300.00
	ement For: 2012 Primary General			
President State: TX District: 19	Other (specify) ▼			
State: TX District: 19 Full Name (Last, First, Middle Initial)				
B. Diane Black For Congress			Date of Disburseme	nt
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Mailing Address PO Box 1437			03 26	2012
City Gallatin	State Zip Code TN 37066		Transaction ID : B	F587665C4236482A84B
Purpose of Disbursement	37000			
			Amount of Each Dis	bursement this Period
Candidate Name		Category/		2000.00
Rep. Diane Lynn Black Office Sought:	ament For 2010	Туре		2000.00
Office Sought: House Disburse Senate	ement For: 2012 Primary General			
President	Other (specify)			
State: TN District: 06				
Full Name (Last, First, Middle Initial)			D-14 - (D')	
C. Kirk Adams for Congress			Date of Disburseme	
Mailing Address PO Box 8531			03 13	2012
City	State Zip Code			
Mesa	AZ 85214		Transaction ID : B	AA0C7BAA7B9A4F56A4
Purpose of Disbursement				
Candidate Name			Amount of Each Dis	bursement this Period
Rep. Kirk Adams		Category/ Type		1000.00
•	ement For: 2012	.,,,,,		
Senate	Primary General			
President	Other (specify) ▼			
State: AZ District: 06				
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	Detailed Summary Page	21b	22 🗙 23 24 25 26					
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NAME OF COMMITTEE (In Full)	^							
Financial Services Roundtable PA	.							
Full Name (Last, First, Middle Initial)								
A. Mel Watt For Congress Committee	•		Date of Disbursement					
Mailing Address PO Box 36831			03 26 2012					
City	State Zip Code							
Charlotte	NC 28236		Transaction ID : BE320D3FA7A2F49F5A5E					
Purpose of Disbursement								
			Amount of Each Disbursement this Period					
Candidate Name		Category/	2500.00					
Rep. Mel L. Watt		Type	2500.00					
Senate President	nent For: 2012 Primary General Other (specify)							
State: NC District: 12								
Full Name (Last, First, Middle Initial)								
B. Wicker For Senate			Date of Disbursement					
Mailing Address DOD			M M / D D / Y Y Y Y Y					
Mailing Address PO Box 64			03 05 2012					
•	State Zip Code		Transaction ID : B48C119A3151A44918DD					
Jackson Durnage of Dishuragement	MS 39205							
Purpose of Disbursement			Amount of Each Disbursement this Period					
Candidate Name			Amount of Each Bioduscinent this Feriod					
Sen. Roger F. Wicker		Category/ Type	2000.00					
	ment For: 2012	Турс	, , , , , , , , , , , , , , , , , , , ,					
	Primary General							
President	Other (specify) ▼							
State: MS District:	• · · · · · · · · · · · · · · · · · · ·							
Full Name (Last, First, Middle Initial)								
C. Citizens for Josh Mandel			Date of Disbursement					
			M M / D D / Y Y Y					
Mailing Address 50 West Broad Strett			03 13 2012					
Suite 1900 City	State Zip Code							
	OH 43215		Transaction ID : B91360CFB5C3E4A78A0F					
Purpose of Disbursement	40210							
·			Amount of Each Disbursement this Period					
Candidate Name		Category/	Amount of Each Bisbursoment this Feriod					
Josh Mandel		Type	2500.00					
	nent For: 2012 Primary							
State: OH District: 17								
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SCHEDULE B (FEC Form 3X)	Hoo conquete esheritate	FOR LINE	R LINE NUMBER: PAGE 22 OF 25					
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or for commercial purposes, other than using the na	ame and address of any po	olitical committee to	solicit contributions from such committee.					
NAME OF COMMITTEE (In Full)								
Financial Services Roundtable P	/C							
Full Name (Last, First, Middle Initial)								
A. Berg for Senate			Date of Disbursement					
Mailing Address PO Box 9394			03 26 2012					
City	State Zip Code		Transaction ID : B3CA0A0C91EAD42C492/					
Fargo	ND 58106		Transaction in . BSCAGAGGSTEAD42C4921					
Purpose of Disbursement			Amount of Each Disbursement this Period					
Candidate Name		Catagory						
Rep. Rick Berg		Category/ Type	2500.00					
Office Sought: House Disburs	ement For: 2012							
Senate	Primary Genera	ıl						
President	Other (specify) ▼							
State: ND District: 01								
Full Name (Last, First, Middle Initial)			Date of Disbursement					
B. Friends Of Carolyn Mccarthy								
Mailing Address 151 Linden Road			03 26 2012					
City Mineola	State Zip Code NY 11501		Transaction ID : B198ACEEC71BB4084BC					
Purpose of Disbursement	111 [130]	Т						
VÖID -			Amount of Each Disbursement this Period					
Candidate Name		Category/						
Rep. Carolyn McCarthy		Type	-1000.00					
	ement For: 2012							
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President President	Other (specify) ▼							
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Mailing Address 151 Linden Road			03 26 2012					
City	State Zip Code							
Mineola	NY 11501		Transaction ID : BC6A60E00B21643E5851					
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Rep. Carolyn McCarthy		Type	1000.00					
	ement For: 2012	1						
Senate President	Primary Genera	U						
State: NY District: 04	Other (specify) ▼							
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\vdash	NAME OF COMMITTEE (In Full)		71							
I \	Financial Services Roundtable PAC									
	Full Name (Last, First, Middle Initial)				F :	(D: 1				
A.	Wingfield for Congress					f Disburse				
-	Mailing Address P.O. Box 15702				03	/ D	13		012	Y
	Maining Addition F.O. DUX 10/02				US	نا لا	J		U I Z	_
(City	State	Zip Code		-			004047		000446
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7	Candidate Name				Amoun	t of Each	Disbur	semen	t this F	eriod
	Ethan Wingfield			Category/					1500	.00
		nent For: 20	<u> </u> 12	Туре		,		,		
		Primary	General							
		Other (spec								
	State: NC District: 11		·							
	Full Name (Last, First, Middle Initial)									
B.	Wilson for Senate				Date of	f Disburse	ement			
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ı	Mailing Address P.O. Box 10248				03		26	2	012	
	,	State	Zip Code		Trans	action ID) : B537	786A5E	060044	1F5A49
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	Heather Wilson			Category/ Type				,	2500	.00
Ō	Office Sought: House Disbursen	nent For: 2	012							
		Primary	General							
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	State: NM District:									
_	Full Name (Last, First, Middle Initial)				Data	f Disburse	ament			
U.	Wingfield for Congress					_				
i	Mailing Address P.O. Box 15702				03	/ D	29		012	Y
(,	State	Zip Code		Trans	action ID) : B5D	387244	C20R	4F52B33
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Ō		nent For: 20	012	71: -				7		
		Primary	General							
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NAME OF COMMITTEE (In Full)	_							
Financial Services Roundtable PA	j							
Full Name (Last, First, Middle Initial)				_				
A. Jobs, Economy and Budget Fund ((JEB Fund)				Disburse			
Mailing Address 7315 Wisconsin Avenue				03	13		2012	Y
Suite 310 East								
,	State Zip Code)		Trans	action ID	: BBD16876	5996F94I	F32903
Bethesda Purpose of Dichursement	MD 20814			iiuiis	20001110	. 2221007	JJJJI J41	. 02000
Purpose of Disbursement				Amount	of Each	Disburseme	nt this P	eriod
Candidate Name			tegory/			1 2 20 110		
			Type				2500.	00
	ment For: 2012							
Senate	Primary Gen	ieral						
State: President X	Other (specify) ▼ Leadership	PAC2012						
Full Name (Last, First, Middle Initial)	25440151111							
B. Voice for Freedom PAC				Date of	Disburse	ment		
				M = M	/ D	D / Y	Y Y	Υ
Mailing Address 2700 Cumberland Parkway Suite 150				03	28	3	2012	
	State Zip Code GA 30339)		Trans	action ID	: B0794C0E	378C194	7C2AE
Atlanta Purpose of Disbursement	30339							
				Amount	of Each	Disburseme	nt this P	eriod
Candidate Name			tegory/ Type		,	-,	1000.	.00
	ment For: 2012							
Senate	Primary Gen	eral						
State: President X	Other (specify) ▼ Leadership	PAC2012						
Full Name (Last, First, Middle Initial)	Loadership	. 1 1.02012						
C. People For Enterprise Trade and Eco	nomic Growth (F	PETE PA	(C)	Date of	Disburse	ment		
Mailing Addrson 7004 Facility				M M	/ D 13		Y Y Y	Υ
Mailing Address 7804 Evening Lane				03	13		2012	_
•	State Zip Code)		Trans	action ID	: B00C586F	772754	B5980¢
Alexandria	VA 22306	ı		114113		. 50000001		
Purpose of Disbursement				A ma a	of Fach	Disburseme	nt thic D	lorical
Candidate Name			tegon/	Amount	oi Each	Dispurseme	iii inis P	enoa
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	ment For: 2012					,		
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SCHEDULE B (FEC Form 3X)	Llee concrete salesticis (-)	FOR LINE		_	PAGE	25 OF	- 25
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Financial Services Roundtable PAC							
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Full Name (Last, First, Middle Initial)			Date of Di	ohuroomor	.+		
A. Long Leaf Pine PAC							
Mailing Address 700 13th Street, NW			03	07		012	'
Suite 600							
,	State Zip Code		Transact	ion ID : Bl	03CF51	\17F845	DC96F
Washington Purpose of Disbursement	DC 20005						
r dipose of bisbursement			Amount of	Each Disk	oursemen	t this Pe	eriod
Candidate Name		Category/	-				-
		Type		7	7	2500.0	00
	nent For: 2012						
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Full Name (Last, First, Middle Initial)	04101 2012						
B.			Date of Di	sbursemer	nt		
			M = M /	D D	/ Y Y	Y = Y	
Mailing Address							
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Oity	state Zip Oode						
Purpose of Disbursement							
			Amount of	Each Disk	oursemen	t this Pe	eriod
Candidate Name		Category/					
Office Sought: House Disbursen	nent For:	Туре		1	7		
	Primary General						
	Other (specify) ▼						
State: District:							
Full Name (Last, First, Middle Initial)			Detail (5)	ala	.1		
C.			Date of Di				
Mailing Address			M = M /	D D	/ Y Y	Y	
City	State Zip Code						
Purpose of Disbursement							
•			Amount of	Each Dist	oursemen	t this Pe	eriod
Candidate Name		Category/					—
		Type		7			
Office Sought: House Disbursen Senate	nent For: Primary General						
	Other (specify)						
State: District:	- \-n - - J / ▼						
							-
SUBTOTAL of Disbursements This Page (optional)					,	2500.0	00
						44500.0	00
TOTAL This Period (last page this line number only)				,	7	74300.0	,0